

RECONCILIATION OF SHARE CAPITAL AUDIT

(To be certified by a qualified Chartered Accountants or a Practicing Company Secretary)

1	For Quarter Ended	31 st December, 2016		
2	ISIN	INE 891B 01012		
3	Face Value	Rs 10/- per share		
4	Name of the Company	DCM FINANCIAL SERVICES LIMITED		
5	Registered Office Address	D 7/3 OKHLA INDUSTRIAL AREA, PHASE-2 NEW DELHI - 110 020		
6	Correspondence Address	D 7/3 OKHLA INDUSTRIAL AREA, PHASE-2 NEW DELHI - 110 020		
7	Telephone & Fax Nos.	TEL: 91-11-26385991 FAX: 91-11-26385999		
8	Email address	info@dfsionline.com		
9	Names of the Stock Exchanges where the Company's securities are listed:	National Stock Exchange of India Limited Bombay Stock Exchange Limited Delhi Stock Exchange Assn. Limited Jaipur Stock Exchange Limited Ahmedabad Stock Exchange Limited Madras Stock Exchange Limited Calcutta Stock Exchange Limited		
10	Issued Capital	Number of shares		% of Total Issued Capital
		22,125,054		100%
11	Listed Capital (Exchange-wise) (as per Company records)	18,781,987		85%
	National Stock Exchange of India Ltd	18,781,987		85%
	Bombay Stock Exchange Limited	18,781,987		85%
	Delhi Stock Exchange Assn. Limited	18,781,987		85%
	Jaipur Stock Exchange Limited	18,781,987		85%
	Ahmedabad Stock Exchange Limited	18,781,987		85%
	Madras Stock Exchange Limited	18,781,987		85%
	Calcutta Stock Exchange Limited	18,781,987		85%
12	Held in dematerialized form in CDSL	2,453,137		11.087%
13	Held in dematerialized form in NSDL	15,861,256		71.68%

Just

		Number of shares	% of Total Issued Capital
14	Physical	3,810,661	17.22%
15	Total No. of shares (12+13+14)	22,125,054	100%

16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :

The Company allotted 33,43,067 Equity shares of Rs 10/- each of preferential basis in 2001 to two banks and Promoter Company, pursuant to scheme of arrangement for re-organization of share capital of the Company. The Company has filed the listing applications simultaneously with all the seven stock exchanges which is still pending for approval.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares Not Applied for listing	Applied / Exchanges (Specify Names)	Listed on Stock whether intimated to CDSL NSDL (Specify Names)	whether intimated to SE (Specify)	whether pending for	In-prin. appr.
None	N.A	N.A	N.A	N.A	N.A.	N.A

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes/No) Yes
If not, updated up to which date

19 Reference of previous quarter with regards to excess dematerialized shares, if any. N.A

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A

21 Mentioned the total no. of requests, if any, after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

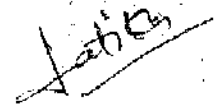
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	-	-
Pending for more than 21 days	Nil	-	-



- 22 Name, Telephone & Fax No. of the Compliance Officer of the Company
Mr. SK Sharma(Director)
Mob:- 9971894171
Fax:- 011-26385995
- 23 Name, Address, Tel. & Fax No., Regn. No of the Auditor
Ms. Latika Chawla
Membership no. 30554
M/s Latika Chawla & Associates.
Company Secretaries
WA-43, Gali Gurudware Wali ,
Shakarpur, Delhi-110092.
Tel: 91-11-42178354
Mob: 9873585375
- 24 Appointment of common agency for Share Registry Work
If yes (name & address)
MCS Limited
F-65, Okhla Industrial Area, Phase-I,
New Delhi-110020
- 25 Any other detail that the auditor may like to Provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Place: Delhi
Date: 21/01/2017

For M/s Latika Chawla & Associates
(Company Secretaries)



LATIKA CHAWLA
(Proprietor)
M No. ACS-30554
C.P.No.11096

